

**DIVISION OF BOATING AND WATERWAYS (DBW)
LOCAL ASSISTANCE LOAN AND GRANT PROGRAMS**

**APPLICATION FOR PRIVATE LOANS, LOCAL ASSISTANCE LOANS, OR BOAT
LAUNCHING FACILITIES (BLF) GRANT FUNDING**

Prior to completing and submitting this application, please contact DBW at (916) 327-1816. This form must be filled out and submitted to DBW no later than Feb. 2, 2015. An electronic version of this form can be obtained from DBW's website at www.dbw.parks.ca.gov. Use a separate application for each loan or grant.

USE ADDITIONAL SHEETS AS NECESSARY IN COMPLETING THIS APPLICATION. CROSS-REFERENCE EACH ADDITIONAL SHEET TO THE ITEM NUMBER BELOW.

For DBW Use Only:

Assigned to:

1. DATE SUBMITTED:

2. RECEIVED BY DBW:

APPLICATION NUMBER:

APPLICANT INFORMATION

3. LEGAL NAME OF APPLICANT:

4. TYPE OF APPLICANT:

City

County

Special District

Federal Government

Private – Inc., LLP 2WKHU

Other Public Agency (specify):

5. MAILING ADDRESS OF APPLICANT:

6. CONTACT INFORMATION:

Name:

Title:

Address (if different):

Telephone:

E-mail:

GENERAL PROJECT INFORMATION

7. NAME OF PROJECT:

8. PROJECT LOCATION AND BODY OF WATER PROJECT IS LOCATED ON: *(Attach a site map)*

9. HAS A DBW REPRESENTATIVE VISITED THE PROJECT SITE? Yes No

(If yes, who and when?)

10. (a) HAS A PUBLIC HEARING CONSISTENT WITH FEDERAL LAW OR REGULATION TAKEN PLACE REGARDING THE PROPOSED PROJECT? Yes No

(If yes, when and where?)

(b) IS THERE PUBLIC SUPPORT OR OPPOSITION FOR THE PROPOSED PROJECT? Yes No

(Please describe)

11. (a) DOES THE EXISTING FACILITY MEET AMERICANS WITH DISABILITIES ACT (ADA) REQUIREMENTS?

Yes No

(If no, identify needed improvements)

(b) DO THE PROPOSED PROJECT IMPROVEMENTS HELP THE SITE MEET CURRENT REQUIRED ADA REQUIREMENTS. Yes No

(If yes, how)

(c) HAS AN ADA EXPERT BEEN CONSULTED TO ENSURE THE PROPOSED PROJECT COMPLIES WITH ADA REQUIREMENTS? Yes No

(If yes, provide details)

12. DESCRIBE THE PROBLEM THE PROPOSED PROJECT WILL SOLVE. FOR EXAMPLE, DOES THE PROJECT FIX OR ADDRESS A HEALTH, ACCESS, OR SAFETY ISSUE FOR USERS AT THE FACILITY?

13. DESCRIBE THE IMPORTANCE OR SIGNIFICANCE OF THE PROPOSED PROJECT:

14. DESCRIBE THE TYPES OF BOATING DONE AT THE PROPOSED FACILITY/IMPROVEMENTS:

15. HAS LOCAL LAW ENFORCEMENT (SHERIFF/MARINE PATROL) BEEN CONSULTED TO ENSURE THE PROPOSED FACILITY MEETS THE NEEDS FOR WATER RESCUE? Yes No

(If yes, provide the date and identify the components added to satisfy law enforcement needs. If no, explain)

16. (a) WILL THE PROJECT BE OPEN AND ACCESSIBLE TO ALL PUBLIC RECREATIONAL BOATERS?

(b) DOES THE PROJECT IMPROVE EXISTING OR CREATE NEW PUBLIC ACCESS AT THIS FACILITY?

(c) DOES THE PROJECT PROVIDE ACCESS TO UNIQUE BOATING OPPORTUNITIES?

17. PROPOSED PROJECT COMPONENTS: (Check all that apply.)

Boat Launching Facility:

Marina:

- | | | |
|--|---|--|
| <input type="checkbox"/> Ramp | <input type="checkbox"/> _____ # of Existing Boat Ramp Lanes | <input type="checkbox"/> _____ # of Proposed Single ADA Vehicle Stalls |
| <input type="checkbox"/> Boarding Floats | <input type="checkbox"/> _____ # of Proposed Boat Ramp Lanes | <input type="checkbox"/> ADA Path of Travel |
| <input type="checkbox"/> Fish Cleaning Station | <input type="checkbox"/> _____ # of Existing Vehicle/Trailer Stalls | <input type="checkbox"/> Solar Panels |
| <input type="checkbox"/> Electrical | <input type="checkbox"/> _____ # of Proposed Vehicle/Trailer Stalls | <input type="checkbox"/> Wind Turbines |
| <input type="checkbox"/> Slope Protection | <input type="checkbox"/> _____ # of Existing ADA Vehicle/Trailer Stalls | <input type="checkbox"/> Charging Stations (Electric Vehicles) |
| <input type="checkbox"/> Restrooms | <input type="checkbox"/> _____ # of Proposed ADA Vehicle/Trailer Stalls | <input type="checkbox"/> New/Renovated Slips |
| <input type="checkbox"/> Pay Station | <input type="checkbox"/> _____ # of Existing Single Vehicle Stalls | <input type="checkbox"/> Gangways |
| <input type="checkbox"/> Project Credit Sign | <input type="checkbox"/> _____ # of Proposed Single Vehicle Stalls | <input type="checkbox"/> Guest Docks |
| | <input type="checkbox"/> _____ # of Existing Single ADA Vehicle Stalls | |

18. (a) INDICATE BELOW THE FEES A PERSON MUST PAY TO LAUNCH A BOAT:

Launching \$ _____
 Parking \$ _____
 Facility Entrance \$ _____
 Other: _____ \$ _____

Other Fee Explanation:

(b) WHAT IS THE ANNUAL NUMBER OF BOAT LAUNCHES AT THE EXISTING FACILITY?

Total: Motorized: Non_motorized:

(c) WHAT IS THE PROJECTED ANNUAL NUMBER OF BOAT LAUNCHES AT THE IMPROVED FACILITY?

Total: Motorized: Non_motorized:

(d) WHAT WAS THE METHODOLOGY USED TO ARRIVED AT THIS NUMBER?

19. (a) DESCRIBE THE SCOPE OF THE PROJECT TO BE FINANCED WITH DBW FUNDING:

(b) IS THIS PROPOSED PROJECT PART OF ANOTHER (LARGER) PHASED PROJECT? Yes No
(If yes, explain)

20. LIST ALL PERMITS AND APPROVALS REQUIRED TO CONSTRUCT THE PROJECT:

(A Notice of Exemption from CEQA is NOT an exemption from other regulatory agencies)

21. STATUS OF PERMITS:

A. Permit:

- Not started
- In progress *(Attach copy of app)*
- Date of consideration
- Expected completion
- Approved *(Attach copy)*

B. Permit:

- Not started
- In progress *(Attach copy of app)*
- Date of consideration
- Expected completion
- Approved *(Attach copy)*

C. Permit:

- Not started
- In progress *(Attach copy of app)*
- Date of consideration
- Expected completion
- Approved *(Attach copy)*

SPECIFIC PROJECT INFORMATION

22. REQUESTED FUNDING AMOUNT: \$ A. <input type="checkbox"/> LOAN (Marinas) B. <input type="checkbox"/> GRANT (Public BLF)	23. ESTIMATED PROJECT TIMELINE: Start Date: Completion Date: <i>Attach schedule, see instructions</i>	24. PROJECT <input type="checkbox"/> New <input type="checkbox"/> Continuation of Previously Funded DBW project(s)* <i>*Attach description of year and purpose of funding</i>
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25. ESTIMATED PROJECT COSTS:

<u>Cost Category</u>	<u>Amount</u>
a. Construction	\$
b. Engineering (12%)*	\$
c. Escalation (10%)*	\$
d. Contingency (10%)*	\$
e. Inspection (5%)*	\$
f. Permits (3%)*	\$
g. TOTAL	\$

Attach itemization of costs that have been expensed on a separate sheet.
 *(% of construction sub-total)

26. STATUS OF OTHER PROJECT FUNDING SOURCES:
(Attach copy of any funding applications, or approved letters of intent to fund.)

<u>Name of Funding Source</u>	<u>Amount</u>	<u>Status of Funding</u>			
		<u>Applied For</u>		<u>Approved</u>	
a. DBW:	\$	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
b. APPLICANT:	\$	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
c. CITY/COUNTY:	\$	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
d. OTHER STATE SOURCES:	\$	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
e. FEDERAL:	\$	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
f. OTHER (specify):	\$	<input type="checkbox"/> Yes	<input type="checkbox"/> No	<input type="checkbox"/> Yes	<input type="checkbox"/> No
g. TOTAL:	\$				

TOTALS in Sections 25 and 26 must equal.

27. STATUS OF PROJECT PLANNING: <table style="width:100%;"> <thead> <tr> <th></th> <th style="text-align: center;"><u>Completed</u></th> </tr> </thead> <tbody> <tr> <td>Technical Feasibility Study</td> <td style="text-align: center;"><input type="checkbox"/> Yes <input type="checkbox"/> No</td> </tr> <tr> <td>Preliminary Design</td> <td style="text-align: center;"><input type="checkbox"/> Yes <input type="checkbox"/> No</td> </tr> <tr> <td>Engineer's Cost Estimate</td> <td style="text-align: center;"><input type="checkbox"/> Yes <input type="checkbox"/> No</td> </tr> <tr> <td>Final Design</td> <td style="text-align: center;"><input type="checkbox"/> Yes <input type="checkbox"/> No</td> </tr> </tbody> </table>		<u>Completed</u>	Technical Feasibility Study	<input type="checkbox"/> Yes <input type="checkbox"/> No	Preliminary Design	<input type="checkbox"/> Yes <input type="checkbox"/> No	Engineer's Cost Estimate	<input type="checkbox"/> Yes <input type="checkbox"/> No	Final Design	<input type="checkbox"/> Yes <input type="checkbox"/> No	28. ENVIRONMENTAL IMPACT (NEPA/CEQA) Expected/Determined Level of CEQA Clearance: <input type="checkbox"/> Notice of Exemption <input type="checkbox"/> Negative Declaration <input type="checkbox"/> Environmental Impact Report (EIR) <input type="checkbox"/> Unknown Status of NEPA/CEQA Compliance: <input type="checkbox"/> Not Started, Expected Completion Date: <input type="checkbox"/> In Progress, Expected Completion Date: <input type="checkbox"/> Adopted/Approved <i>(Attach copy of app or approval)</i>
	<u>Completed</u>										
Technical Feasibility Study	<input type="checkbox"/> Yes <input type="checkbox"/> No										
Preliminary Design	<input type="checkbox"/> Yes <input type="checkbox"/> No										
Engineer's Cost Estimate	<input type="checkbox"/> Yes <input type="checkbox"/> No										
Final Design	<input type="checkbox"/> Yes <input type="checkbox"/> No										

APPLICANT FINANCIAL INFORMATION (Loan Applicants Only)

29. SOURCE OF REPAYMENT OF DBW LOAN

(Attach balance sheets, income and expense statements for the most recent 3 years.)

Marina Enterprise Fund

Other Explain:

30. FISCAL YEAR

What months comprise the Applicant's fiscal year: _____ to _____

31. PROVIDE ONE (1) COMPLETE COPY OF THE THREE (3) MOST CURRENT AUDITED FINANCIAL STATEMENTS REFLECTING THE REPAYMENT SOURCE IDENTIFIED IN SECTION 29.

(Attach to the Application, provide link to data, OR provide data on CD)

32. (a) DOES THE APPLICANT HAVE ANY OUTSTANDING DEBT SECURED BY THE REPAYMENT SOURCE IDENTIFIED IN SECTION 29?

Yes No

(If yes, provide one (1) complete copy of all outstanding debt instruments including financing agreements, lease agreements, and Official statements.)

(b) IS THE APPLICANT IN GOOD FINANCIAL STANDING WITH THE STATE OF CALIFORNIA? HAS THE APPLICANT DEFAULTED OR FAILED TO PERFORM ON ANY OF ITS GRANTS OR LOANS IN THE LAST TEN (10) YEARS? Yes No

(If yes, explain)

33. AT A LATER DATE, PRIVATE LOAN APPLICANTS MAY BE REQUIRED TO PROVIDE:

(Do not order an appraisal until discussed with DBW and requested in writing by DBW)

(a) CURRENT APPRAISAL OF PROPERTY.

(b) PRELIMINARY TITLE REPORT

PUBLIC BENEFIT AND ECONOMIC DEVELOPMENT INFORMATION

34. (a) WHAT ARE THE PUBLIC BENEFITS OF THE PROJECT?

(b) WHAT ARE PROJECTED ECONOMIC DEVELOPMENT BENEFITS TO THE SURROUNDING MINICIPALITIES OF THE PROPOSED PROJECT?

(c) IS THE PROJECT A PART OF A LARGER COMMUNITY DEVELOPMENT PLAN OR STRATEGY?

Yes No, *If "Yes", please explain and provide a copy of the supporting development plan or master plan.*

35. (a) IS THE EXISTING FACILITY IN AN UNDERSERVED AREA? Yes No

(If yes, explain)

(b) WILL THE PROPOSED PROJECT INCREASE USAGE BY AN UNDERSERVED PUBLIC? Yes No

(If yes, explain)

(c) WILL THE PROPOSED PROJECT PROVIDE ECONOMIC BENEFIT TO THE LOCAL AREA? Yes No

(If yes, how)

(d) WILL THE PROPOSED PROJECT INCREASE SERVICE TO BOATERS OUTSIDE THE LOCAL AREA (PROMOTE TOURISM)? Yes No

(If yes, how)

OTHER INFORMATION

36. (a) DOES APPLICANT OWN THE PROJECT SITE?

(b) DOES APPLICANT HOLD A LONG-TERM LEASE AGREEMENT ON THE PROJECT SITE? IF SO, WHEN DOES IT EXPIRE?

(c) DOES APPLICANT OPERATE THE SITE THROUGH A CONCESSIONAIRE? IF SO, WHEN DOES THE CONCESSIONAIRE AGREEMENT EXPIRE?

(d) APPLICANT MUST OWN OR CONTROL THE PROJECT AREA AND RIGHTS OF WAY TO AND FROM THE PROJECT AREA. APPLICANT SHALL MAINTAIN THE PROJECT AREA AND ALL IMPROVEMENTS FUNDED BY THE GRANT/LOAN IN ACCORDANCE WITH DBW MAINTENANCE GUIDELINES FOR THE LIFE OF THE GRANT (20 YRS) OR LOAN (30 YRS).

(Provide copies of any related lease agreements, etc. concerning the control and operation of the project site.)

37. PROVIDE A RESOLUTION FROM THE GOVERNING BODY AUTHORIZING APPLICANT TO APPLY FOR FUNDING. *(sample enclosed)*

38. ATTACH COPIES OF ANY INITIAL DRAWINGS OR DESIGNS.

39. IF THE APPLICANT HAS RETAINED AN OUTSIDE ENGINEER, DESIGN OR OTHER CONSULTANT FOR THE PROJECT, PLEASE PROVIDE THE CONTACT INFORMATION.

Name:
Title:
Company:
Address:
Telephone:
E-mail:

Name:
Title:
Company:
Address:
Telephone:
E-mail:

APPLICANT ACKNOWLEDGEMENT AND SIGNATURE

Under penalty of perjury, I hereby certify that I am an authorized representative of the Applicant, and that I have been authorized by the Applicant by resolution to execute this Application for DBW funding.

AUTHORIZED SIGNATURE:

PRINT NAME AND TITLE:

DATE:

**DIVISION OF BOATING AND WATERWAYS
LOCAL ASSISTANCE LOAN/GRANT PROGRAM**

APPLICATION INSTRUCTIONS

USE ADDITIONAL SHEETS AS NECESSARY. CROSS-REFERENCE EACH ADDITIONAL SHEET TO THE RESPECTIVE ITEM NUMBER ABOVE.

Download the electronic version of the Application, available at www.dbw.parks.ca.gov. Insert data into the shaded areas. Use your Tab key to go from one shaded area to the next. Use additional sheets if necessary.

1. Enter today's date.
2. For DBW use only.

APPLICANT INFORMATION

3. Provide full, legal name of Applicant.
4. Check appropriate box.
5. Provide mailing address.
6. Provide contact information.

GENERAL PROJECT INFORMATION

7. Provide full, legal name of project.
8. Provide the Project location information, address, and name of body of water project is located on. Attach a site map of the Project on a separate piece of paper.
9. Provide the name of the DBW representatives.
10. Provide public hearing, support, and opposition information.
11. Provide ADA information.
12. Describe the project.
13. Describe the project.
14. Describe types of boating.
15. Confirm needs for water rescue, explain.
16. Describe the project's accessibility.
17. Check appropriate box and fill in as directed.
18. Provide fees, annual boat launches, and projected annual boat launches.
19. Describe the project and phase funding.
20. Identify and provide status of obtaining each required permit.
21. Fill in as directed and check appropriate box.

SPECIFIC PROJECT INFORMATION

22. Total amount of funds requesting.
(A) Check box if a loan (B) Check box if a grant
23. Attach schedule showing dates of project planning, design, construction, and completion.
24. Are the funds requested new, or a continuation of a previous project? Attach a description of the purpose of prior funding.

25. Estimated project cost. The % is based on construction sub-total.
26. Estimate the project funding sources and amounts. Fill in the name of any other funding sources and Whether funds have been applied for and/or are approved.
27. Check appropriate box.
28. Check appropriate box and fill in as directed.

SOURCE OF REPAYMENT AND NEED FOR FINANCING

(Loans Only)

29. Check appropriate box and describe the revenue source that will be used as repayment.
30. What is the fiscal year?
31. Provide current 3 years of audited financials. Describe any outstanding debt.
32. Describe the applicant's financial standing.
33. Attach current appraisal of property & preliminary title report.

**PUBLIC BENEFIT AND ECONOMIC
DEVELOPMENT INFORMATION**

34. Describe the public benefits of the proposed Project, including how the Project promotes economic development
35. Will the project develop and enhance public infrastructure in a manner that will attract, create and sustain recreational boating and other amenities in the community and will enhance the quality of life and community amenities for area residents, and any other public benefits.

OTHER INFORMATION

36. Self-explanatory.
37. Self-explanatory.
38. Self-explanatory.
39. Self-explanatory

APPLICANT ACKNOWLEDGEMENT AND SIGNATURE

To be signed by the authorized representative of the Applicant per resolution.

Cross-reference any attached documents to its corresponding item number in the application

MAIL COMPLETED APPLICATION TO:

Division of Boating and Waterways
Loan and Grant Financial Services
Attn: Joe Dux, Project Manager
One Capitol Mall, Suite 410
Sacramento, California 95814